# Succession Planning/Executive Development Detailed Work Plan - Initial Assessment

## **Current Status**

#### Interviews:

- q Carmen Garcia and Mimi Blitz, NIH SES Program: regarding SES selection processes and historical trends
- q Bill Fitzsimmons, HRAC Chair, and interested HRAC Members: regarding workforce trends in senior positions, perceptions of NIH bench strength, strengths and weaknesses of past practices (selection/development), etc.
- q Marvene Horwitz and Dr. Michelle Evans, NIH Diversity Council representatives: regarding Task Force Report on Analysis of Management Training and implications for NIH leadership development needs
- q Joyce Laplante, OHR/DERT/Training & Development Branch: regarding NIH training programs for senior managers (Senior Leadership Program, Management Cadre, etc.)
- q Roy Tucker, DHHS: regarding the Department-wide SES Candidate Development Program

### **Data Collection:**

- q Current SES pool: Identify population of interest and project retirements/attrition in key administrative areas
- q Grade 15 population: Anticipate trends/retirements in positions w/potential impact on future SES pool
- q Data on perceptions of recruitment, retention, succession and development of NIH leadership from OPM Survey on Human Capital (not available until December 2002)
- q Records of training history (SES selection of leadership training & development programs)
- q Management Cadre Program evaluation (lessons learned)

## **Future Needs**

#### Interviews:

- q NIH Succession Planning Steering Committee members: regarding perceptions of:
  - Workforce trends in senior positions, perceptions of NIH bench strength, strengths and weaknesses of past practices (selection/development), etc.
  - The implications of data for NIH and its future leadership needs
  - The need to engage in succession planning
  - Ways we might identify high potentials and prepare them for future leadership positions

- Any challenges to any NIH-wide effort at leadership development that will need to be addressed (example, how do you get the "right" people involved in development programs, can an NIH-wide effort work and meet individual IC needs, etc.)
- Value to NIH of efforts such as the DHHS SES Candidate Development Program

## Data Collection:

- q Best Practices: Literature review of practices in succession planning
- q Federal Government examples: Research succession planning practices in government and collect information on federal best practice leaders, including NRC, USPS, and IRS